## **FOR IMMEDIATE RELEASE:**

Feb 28, 2020

CONTACT:

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# ASPPA Benefits Council (ABC) of Western PA Hosts Event for Pension Professionals

Registration is open for the March 26<sup>th</sup> Meeting Covering the SECURE Act

**Pittsburgh, PA:** ASPPA Benefits Council (ABC) of Western Pennsylvania announces the first CE session of 2020. Registration is open until March 20<sup>th</sup> and retirement plan sponsors and professionals are invited to attend.

Sponsored by Buck Global, LLC, Speaker Bob Kaplan will lead an interactive program that will review the major provisions of the SECURE Act and how they impact the design and administration of retirement plans, including a focus on the effective dates for provisions and timing of plan amendments.

He will also cover changes to the rules for safe harbor plan contributions, adoption dates for new plans, and the revised required minimum distribution date.

Also discussed will be the impact that Pooled Employer Plans (formerly known as OPEN MEPs) may have on the industry.

#### **EVENT DETAILS:**

Date:

Thursday, March 26, 2020

**Program Time:** 

11:00 a.m. - 1:00 p.m.

**Onsite Registration/Lunch:** 

Sign in at 10:15 a.m. Eastern Time Lunch will be provided.

#### Location:

Buck Conference Center 11 Stanwix St, 1st Floor Pittsburgh, PA 15222

## **Program Contact:**

Cynthia Hall: Cynthia.Hall@buck.com

## **Continuing Education:**

Two (2) ASPPA, ERPA, JBEA Non-Core, as well NAPA Relevant Topic and NTSA Continuing Education credits available for this event. Approved as well 1.5 hours of PA CLE.

## **Meeting Fees:**

ASPPA/NAPA/NTSA MEMBERS: \$50

NON-MEMBER: \$75

#### **Get Connected & Get Ahead!**

Visit the ABC of Western PA website

## **RSVP** bv:

Pre-Registration is required by March 20<sup>th</sup> – Click Here to Register

## **MEET THE SPEAKER:**

**Bob Kaplan, Director of Technical Education for the American Retirement Association -** Bob in his role at the American Retirement Association, is the Subject Matter Expert for the content of the educational programs and is also a frequent speaker at industry conferences and on webcasts.

Bob is a former member of ASPPA's Leadership Council and Co-Chair of the organization's Government Affairs Committee. He is a former member of NIPA's Board of Directors and the Board of Managers of the American Institute of Retirement Education.

In 2009, Bob was presented with NIPA's Lifetime Achievement Award for contributions to the retirement industry. He has over 39 years of experience in the retirement industry including administration, consulting, sales and training.

**About ABC of Western PA:** The ASPPA Benefits Council (ABC) of Western Pennsylvania provides benefits professionals with opportunities for "knowledge and networking" within their local community.

- Educational seminars on retirement and employee benefit issues
  that impact your business and your clients. Stay up to date on industry
  practices, changing legislation and regulations, and hear it first-hand,
  delivered by nationally- recognized industry experts. It is a cost effective
  and convenient way to earn Continuing Education credits.
- Networking opportunities with professionals from diverse disciplines within your local community. Share ideas and develop meaningful, long lasting connections with other industry professionals. Deepen your understanding of issues that impact your clients, your business and the industry.
- National Affiliation with the American Society of Pension
   Professionals and Actuaries (ASPPA); the largest professional
   organization dedicated to the preservation and enhancement of the private
   retirement system. You'll benefit from the Knowledge, Advocacy,
   Credibility and Leadership that ASPPA has to offer.

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